

RealSource Jaggaer Software Release (21.3)

RealSource will be down on **Friday, November 12th at 9pm through Sunday, November 14th around 12pm** to deploy a Jaggaer Software Release (21.3). This is not a major release; no Info-Sessions are planned. Enhancements include:

- A. **Change Requests.** Changes to the unit price and quantity will be shown in in color. The "Reason" for the Change request will display in the Summary section of the Change Request vs. hidden under Comments. Both of these enhancements will provide greater visibility about the purposes of the change.

Example of how changes to unit price/quantity will be shown in color.

Status	Item	Catalog No.	Size/Packaging	Unit Price	Quantity
1	testing duplicate invoice		Each	1,000.00	25 Each
ITEM DETAILS					
Contract:	C0000509 copy to other lines...		Internal Note	no value	
Requested Delivery Date	no value		Internal Attachments	Add	
Commodity Code	999096 / Direct Pay, AP Use Only		External Note	no value	
			Attachments for vendor	Add	

Example of How the Change Request "Reason" Will Display in the Change Request Summary

Change Requests • 3393769 ▾

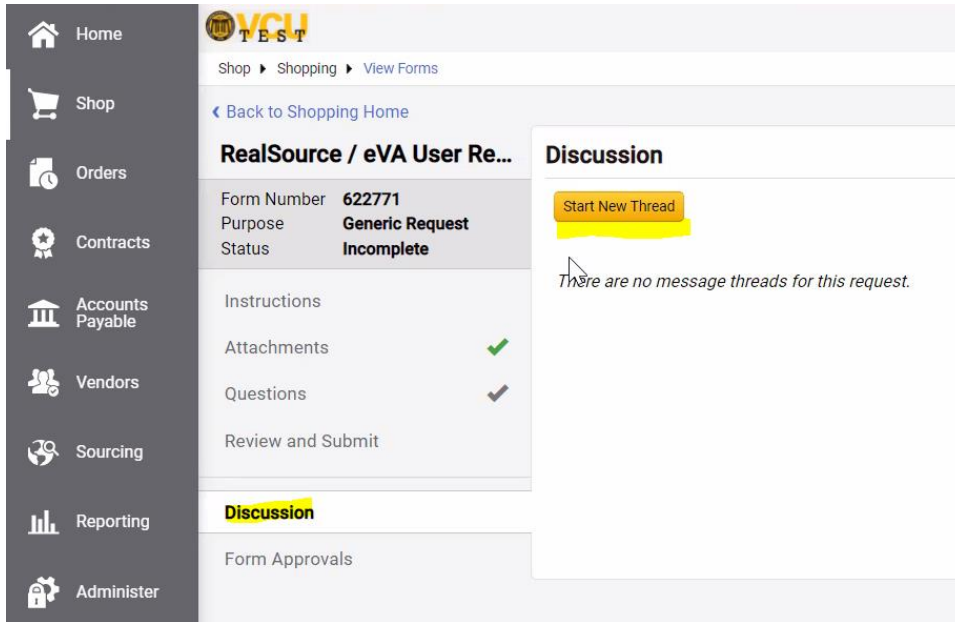
Summary	Taxes/S&H	PO Preview	External Communication	Comments 1
Changes will be sent to the Vendor.				

Change Request Reason

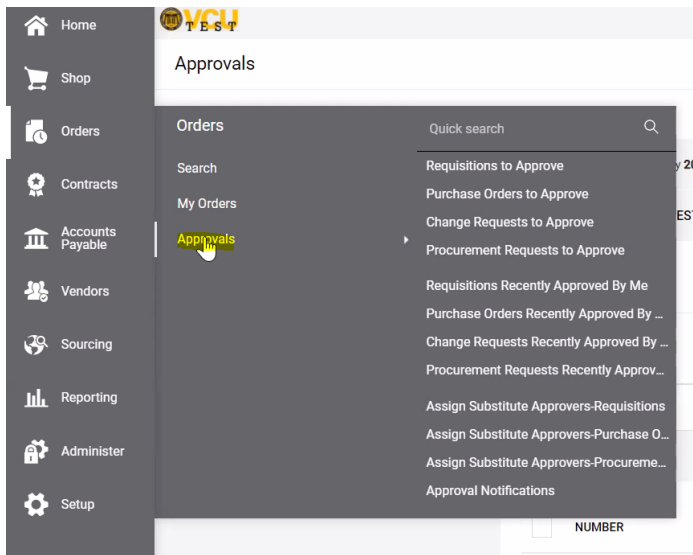
Reason Need additional quantity.

New Discussion Threads for Forms. Discussion threads are “comments” shared within RealSource between users, primarily about financial transactions. This functionality has been expanded to include RealSource form requests. Effectively, users will be able to fully communicate both about RealSource transactions and forms within RealSource vs. using Google email.

Example of Where to Find the New Discussion Thread in a Form



B. Approvals Search. Users can easily access “all” pending approvals for Purchase Orders, Change Request, Invoices, Contracts, etc., when searching for items that require their approval.



Home Shop Orders Contracts Accounts Payable Vendors Sourcing Reporting Administer Setup

0.00 USD Search (Alt+Q) Submit Date Newest First

Approvals

Requestions Purchase Order Change Requests Invoices Contracts Procurement Requests Contract Requests AP Requests Sourcing Event Requests

Filter My Approvals

Total Results 6 Display 20 per folder

View Approvals For
My Approvals

CANCEL INVOICE REQUEST 1

FORM NUMBER	NAME	TEMPLATE NAME	REQUESTER	ASSIGNED APPROVER	REQUEST DATE/TIME
<input type="checkbox"/> 620202	Cancel Invoice Request	Cancel Invoice Request	Shazer, Patricia	Not Assigned	11/3/2021 2:46 PM
Folders		4 Days in folder [Cancel Invoice Request]			

ICA PAYMENT 3

FORM NUMBER	NAME	TEMPLATE NAME	REQUESTER	ASSIGNED APPROVER	REQUEST DATE/TIME
<input type="checkbox"/> 621690	ICA Payment Request	ICA PO Payment Request	Shazer, Patricia	Patricia Shazer	11/5/2021 9:26 AM
Folders		3 Days in folder [ICA Payment]			